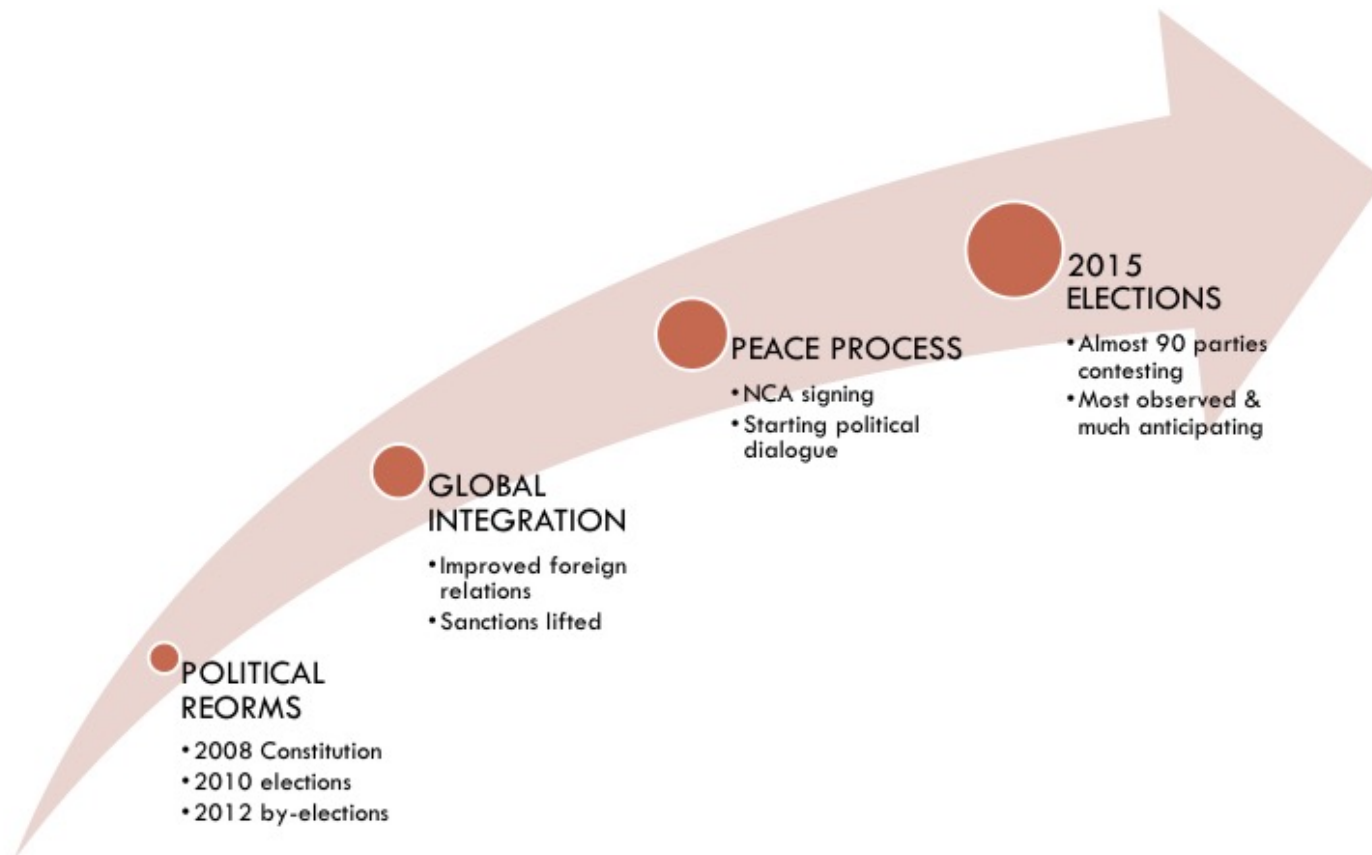


# ECONOMIC AND POLITICAL STRATEGIES FOR DEVELOPMENT OF MYANMAR

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# ENCOURAGING POLITICAL REFORMS



# POLITICAL LANDSCAPE AFTER 2015 ELECTION

Competitive/Free &  
Fair Election



Coalition  
Government



Democratization VS.  
Political Stability +  
Policy Continuation

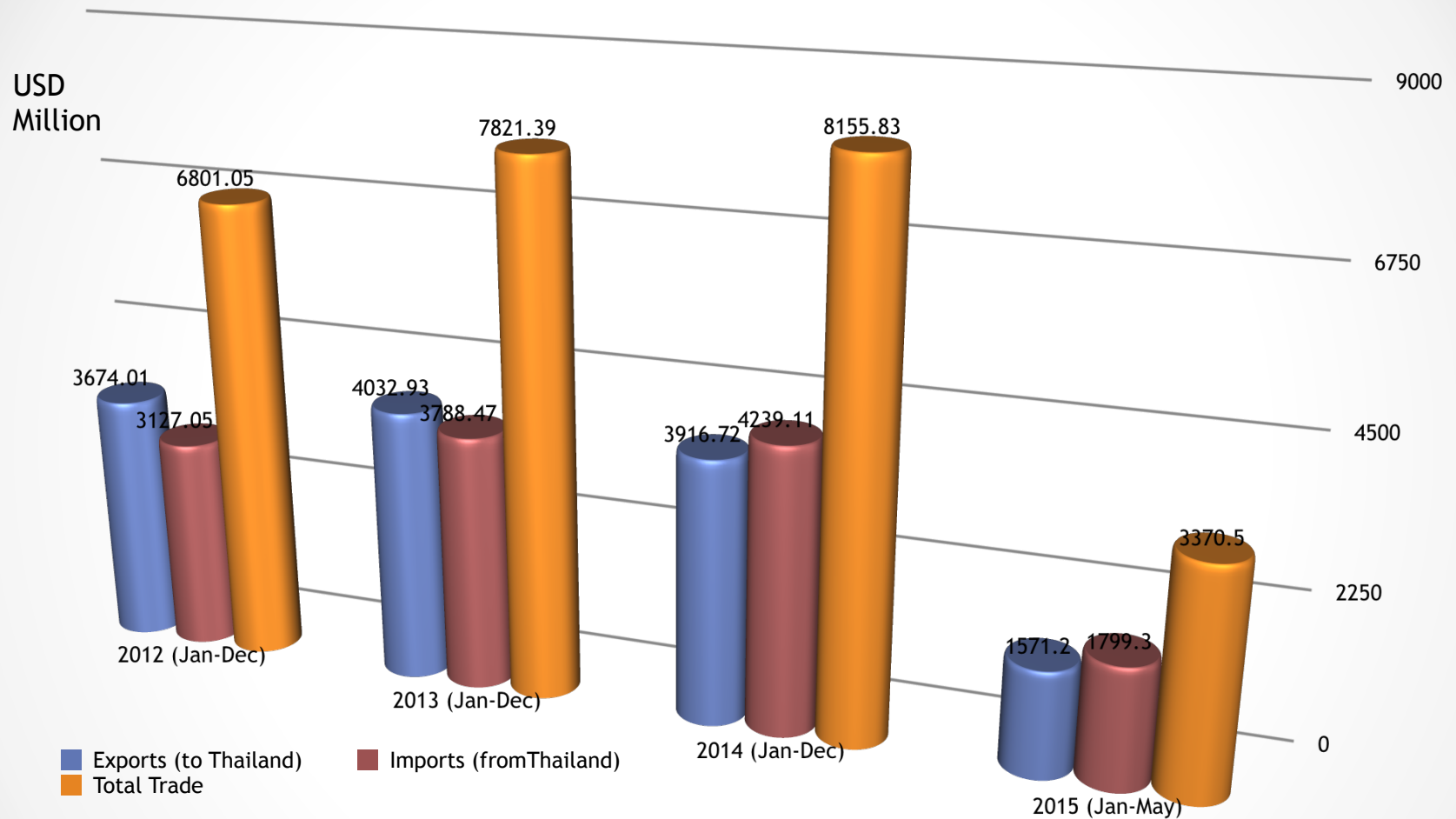


# CURRENT THAILAND'S ECONOMIC STATUS IN MYANMAR

- 2<sup>nd</sup> largest trading partner (after China)
- Rank No.6 – existing enterprises

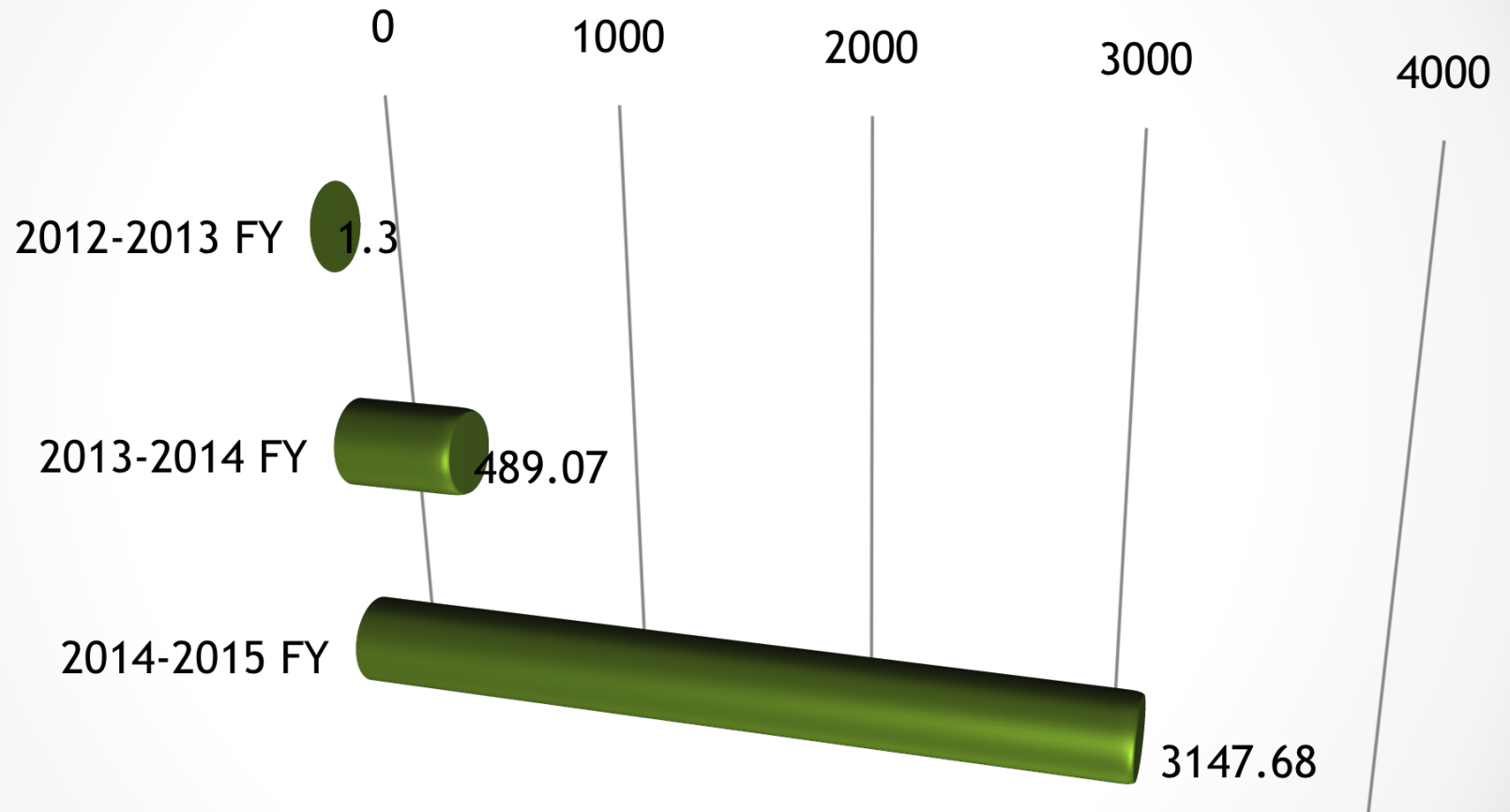
No	Country	Number of Enterprise	Amount in USD Million
1	China	75	14,634.53
2	Singapore	127	9,912.19
3	Hong Kong	88	7,080.44
4	United Kingdom	48	3,400.45
5	Republic of Korea	104	3,303.28
6	Thailand	49	3,149.92
7	Malaysia	24	1,060.02
8	The Netherland	10	747.491
9	India	20	723.189
10	Viet Nam	8	688.586

# Trade between Myanmar and Thailand



Source: Ministry of Commerce, Thailand

## Increase of Thai Investment in Myanmar (USD in Million)



# ECONOMIC REFORMS

Welcome more FDI

Modernized trade and investment regulations

New monetary and financial system

Privatization

# ECONOMIC PROJECTION



- By 2030, Myanmar's economy will be four times bigger (McKinsey)
- FDI will expand by about 14 % yearly in the next 15 years

- Myanmar becomes manufacturing hubs
- Linkage between Asia-Pacific and Indian Subcontinent



# MYANMAR'S ECONOMY TODAY

Institution	2015 - 2016
Economist Intelligence Unit	6.70%
World Bank	8.00%
ADB	8.30%
Oxford Business Group	8.50%
International Monetary Fund (IMF)	8.50%
Global Finance	8.50%
Myanmar Government	9.30%

*Leapfrogging  
Growth with average  
GDP growth of 8  
percent per annum*

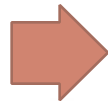
*Open to Globalized Economy*



# BUSINESS OPPORTUNITIES

## Related to National Development Policy/Strategy

- Infrastructure
- Energy
- Communication and ICT
- Agriculture and agro-industry



## Related to Special Economic Zones

- Kyauk Phyu
- Thilawa
- Dawei



## Coming up from reform process

- Accommodation
- Hospitality and services
- Consumer goods & manufactured products
- Technology
- Medical care and beauty



# ECONOMIC AND POLITICAL STRATEGIES FOR DEVELOPMENT OF MYANMAR

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